



**PEARL LEE OF JANNEY MONTGOMERY SCOTT LLC  
NAMED A 2013 FIVE STAR PROFESSIONAL**

**Pearl Lee, Vice President/Investments, Retirement Income Planning Certification** in Janney Montgomery Scott's Philadelphia office, has been named a *2013 Five Star Professional Wealth Manager* and recognized in the November 2013 issue of *Philadelphia Magazine*.

Awarded annually by Minnesota-based Five Star Professional—North America's largest and most widely published award program for financial services, real estate and insurance professionals who provide quality services to their clients—*Five Star Wealth Managers* are nominated by peers and firms. They are then evaluated against ten criteria, including client retention, service, integrity, knowledge, communications, value for fees charged, favorable regulatory and complaint history, post-sale service, quality of recommendations and overall satisfaction. No more than the top 4% of wealth managers in a market will win the award. Candidates may not nominate themselves, and no one can pay to be included in the research or the list of winners.

Of the award, Lee—who was one of only 4% of all wealth advisors in the Philadelphia area to be recognized—said, “To be recognized as a source of quality financial service and sound advice in the local community is truly a great honor. I look forward to continuing to provide quality service and advice to my clients, to help them work toward their financial goals.”



**About Janney Montgomery Scott LLC**

With roots dating to 1832, Janney Montgomery Scott LLC provides comprehensive financial advice and superior service to individual, corporate, and institutional investors. A full-service, financial services firm, Janney is committed to providing our clients advice through a wealth management approach by focusing on the delivery of strategic financial plans that utilize a variety of financial products and services best-suited to help meet their financial goals. Janney is equally committed to providing our corporate and institutional clients objective advice for the successful execution of their unique business plans. With over 700 Private Client Group Financial Advisors, Janney provides advice and services through more than 100 branch offices located along the East Coast and as far west as Ohio. Janney is an independently operated subsidiary of The Penn Mutual Life Insurance Company, a \$16 billion mutual life insurance company founded in 1847. Janney is a member of the New York Stock Exchange, the Financial Industry Regulatory Authority, and the Securities Investor Protection Corporation.